# Regular Grant 2023

**Humanities Montana** 

# Part 1 - Preliminary Questionnaire

# Thank you for your interest in our regular grant opportunity.

If you encounter challenges or have questions at any point in the application process, please review our FAQs listed on our grants resource webpage and contact our grants manager via phone at (406) 243-6067 or email at megan.sundy@humanitiesmontana.org.

## We guide our approval process according to the following principles:

- Confidentiality. We will keep your private information private.
- Accessibility. We are committed to providing and developing programs and grants for partners
  using an inclusion, diversity, equity, and access for all people lens, to support diverse
  representation among program leaders, project organizers, scholars, keynote speakers,
  conversation leaders, and panelists across sponsored events and offerings.
- **Fairness.** We use tools to minimize bias in the review process so that applications are scored fairly according to their merits and suitability to our mission and vision.
- **Excellence.** We have high expectations of our applicants and sub-recipients and require professional applications and reports.
- Efficiency. We evaluate applications thoroughly and in a timely manner so that you can spend more time focusing on your project.
- Transparency. All funding decisions are based on our compliance with the National Endowment for the Humanities subaward standards and the approved guidelines for Humanities Montana programs and grants opportunities.

# Before starting this application...

- Watch one of our recorded informational webinars and review our FAQs.
- **Determine your eligibility** by completing our **online survey**, which can be found on our grants resource page.
- Consult with Humanities Montana's grants manager to discuss your project.
- Double-check to ensure your account information is correct.
  - o **Organization =** Name of 501(c)3 organization responsible for the administrative, programmatic, and fiscal management of your proposed project. Your organization name must match the name, address, and EIN listed in the organization's Form W9. You will be required to provide your organization's Unique Entity ID (UEI) in your application. For more information, please refer to our FAQs on humanitiesmontana.org.
  - o **Applicant** = Name and contact information for the individual submitting the proposal. This person will be identified as the Project Director for granting purposes.

## **Organization County\***

Choose the county where your organization is headquartered.

#### **Choices**

**Beaverhead County** 

**Big Horn County** 

**Blaine County** 

**Broadwater County** 

Carbon County

**Carter County** 

**Cascade County** 

Chouteau County

**Custer County** 

**Daniels County** 

**Dawson County** 

**Deer Lodge County** 

**Fallon County** 

**Fergus County** 

Flathead County

**Gallatin County** 

**Garfield County** 

**Glacier County** 

**Golden Valley County** 

**Granite County** 

Hill County

**Jefferson County** 

**Judith Basin County** 

Lake County

Lewis and Clark County

**Liberty County** 

**Lincoln County** 

**Madison County** 

McCone County

**Meagher County** 

**Mineral County** 

Missoula County

Musselshell County

**Park County** 

**Petroleum County** 

**Phillips County** 

**Pondera County** 

**Powder River County** 

**Powell County** 

**Prairie County** 

Ravalli County

**Richland County** 

**Roosevelt County** 

**Rosebud County** 

Sanders County

**Sheridan County** 

**Silver Bow County** 

**Stillwater County** 

**Sweet Grass County** 

**Teton County** 

**Toole County** 

**Treasure County** 

Valley County

Wheatland County

Wibaux County

Yellowstone County

# Has your organization received a Humanities Montana grant in the past?\* Choices

Yes

No

## Which of the following best describes your organization type?\*

NOTE: As required by the National Endowment for the Humanities and federal CFR200 uniform guidance regulations, Humanities Montana can only issue subawards to organizations that are...

- Constituted solely for non-profit purposes
- Registered and acknowledged via Sam.gov and can provide a Unique Entity ID (UEI)
- Able to provide a Form W9 with a registered Tax ID/EIN

#### Choices

Archive

Arts-related Organization (including art museums)

Community Organization or Center

**Cultural Heritage Organization** 

Festival

Foundation

Government - State or Local

Higher Ed - Four-year College

Higher Ed - Two-year College

Higher Ed - Affiliates (Press, radio station, archive, library, etc.)

Historical Site/House

**Historical Society** 

Incarceration or Detention Facility

Independent Research Library and Center

Indigenous Tribal Organization or Community

K-12 School or School System

Media Organization

Membership Organization or Association

Museum - History

Museum - Other

Nature Center/Botanical Garden/Arboretum

Other

Private Business or Organization
Public Library
Social Services or Health Organization
State or National Park

# Does your organization serve groups traditionally under-resourced in the humanities?\*

These groups include people of color, people who identify as LGBQ+, people who live in rural areas, people with disabilities, people who identify as immigrants or refugees, and persons otherwise adversely affected by persistent poverty or inequality. Please note this is not an exhaustive list.

#### **Choices**

Yes

No

## Does your project prioritize any of the following communities?\*

Humanities Montana has identified these three priority communities as beneficiaries of our grantmaking.

#### Choices

Native American

Rural

Youth (under 21)

None of the above

# How did you learn about this grant opportunity?\*

Please check all that apply. If you can, please provide additional detail to help us learn more about our outreach in Montana.

#### Choices

HumanitiesMontana.org

Local newspaper (print or digital)

Online search

Other

Other website

Radio

Social media (FB, Insta, Twitter, LinkedIn)

Television

Word-of-mouth / referral

# If possible, please tell us more about where you learned of this opportunity?

Character Limit: 150

# Would you like to receive our newsletter and be added to our mailing list?\*

You can unsubscribe from our newsletter at any time.

#### **Choices**

Yes

No

#### If yes, to what email should we send the newsletter?

If nothing is listed, we will send the newsletter to the email address listed in your application.

Character Limit: 254

# Part 2 - Request Overview

#### **Project Name\***

Please enter the name of your proposed project.

Character Limit: 100

#### SHORT Project Description\*

Write a <u>very brief</u> (one to two sentence / 500 characters or less including spaces and punctuation) description\* of your proposed project's primary goal and activities.

We will use this description on our website, social media, and press releases if your program is approved. You will be able to include a full description of the project later in this application.

\*Please refer to our Grants Awarded webpage for examples.

Character Limit: 500

## **Amount Requested\***

Character Limit: 20

# Part 3 - Project Proposal

Before completing this section, please review <u>all</u> of the questions and craft your responses accordingly working to address each question individually and to reduce redundancy.

Proposals will be evaluated against four major criteria. For more information about our current scoring criteria, please contact our grants manager at (406) 243-6067.

#### Pro tips from previous grantees...

- Be concise, yet precise and get beyond generalities.
- Limit details to those most central to your project.
- Explain what sets your project apart from others.
- Let your passion for the project come through.
- Proofread and edit!

#### **Humanities Content\***

Humanities content is the most important criterion by which applications will be judged. *To learn more about humanities content, please refer to our FAQs.* 

The humanities address fundamental questions of human experience: language, reason, creativity, human values and aspirations, and the historical and cultural contexts that inform and critique these phenomena. Explain how your project engages critical reflection, provides historicizing context, or encourages serious, deep engagement with humanities content.

The humanities include, but are not limited to, the following disciplines: history, philosophy, linguistics, literature, archaeology, jurisprudence, art history/theory/criticism, ethics, comparative religions, ethnic, cultural, and gender studies, those aspects of the social sciences that prominently feature critical reflection or contextualization, and the study and application of the humanities to the human environment.

In 4,000 characters or less (including spaces and punctuation), explain how your project is a humanities project.

Character Limit: 4000

## **Humanities Scholarship\***

At least one humanities scholar must be engaged in your project and scholarship is not isolated to individuals with terminal degrees in a humanities field, but also includes subject experts and local community experts. To learn more about humanities scholarship, please refer to our FAQs.

Humanities scholarship is critical to developing and supporting inclusive, meaningful programming that is grounded in rich, well-vetted humanities content and engages diverse audiences with humanities ideas. All projects must be grounded in humanities scholarship and incorporate an approach that is thoughtful, balanced, and analytical.

NOTE: It is important to include confirmed and committed scholars in this section as opposed to a list of prospective scholars who have not yet been made aware of their potential involvement in this project.

In 3,000 characters or less (including spaces and punctuation), describe how your project utilizes humanities scholarship to inform your project planning, content, and implementation.

Character Limit: 3000

## Project Significance & Reach\*

Humanities Montana funds projects that contribute to public understanding of the significance of the topic and the humanities ideas presented. We support projects that demonstrate

responsiveness to evidence-based needs and benefit or value to Montanans and the communities in which they live. It is important for projects to involve an adequate knowledge of, established rapport with, and representation of cultures and communities represented in the project. We also value the engagement of collaborative partnerships.

NOTE: If your project involves Native American or other underrepresented communities or cultures, describe how those community representatives are being consulted and involved in your project and, when possible, document involvement through letters of support.

In 10,000 characters or less (including spaces and punctuation), describe the nature and significance of your project to advancing the humanities in Montana. Tell us what your project involves, why it is important, and who will benefit from it.

Character Limit: 10000

## Target audience\*

In 4,000 characters or less (including spaces and punctuation), describe the demographics and size of the prospective audience for your project.

Character Limit: 4000

#### Project Work Plan\*

This section should include a detailed work plan outlining your project goals, outcomes/outputs, outreach and evaluation plans.

#### Recommended content:

- Project goals
- Project outcomes
- Primary activities & outputs
- Project timeline
- Outreach plans (marketing, co-branding, promotion, etc.)
- Project evaluation plans (data collection, dissemination of findings, follow-up activities)

In 5,000 characters or less (including spaces and punctuation), outline your project work plan and include your proposed <u>outcomes</u>, <u>outputs</u>, <u>activities</u>, and their corresponding <u>timelines</u>. Also, include a summary of your <u>outreach</u> and <u>evaluation</u> efforts.

Character Limit: 5000

## **Grant period start date\***

Humanities Montana funds cannot be used for expenses incurred before the start of the grant period. The grant period cannot begin before the grant approval date.

Enter the starting date of your grant period.

Character Limit: 10

#### Grant period end date\*

Humanities Montana funds cannot be used for expenses incurred after this date.

**Enter the date your grant period ends** (usually 30 days after the project ends). *All project terms for this round of funding must end prior to 10/31/2024.* 

Character Limit: 10

## Description of sponsoring organization\*

Sponsoring organizations must not function solely as fiscal agents or fiscal sponsors.

Organizations engaging solely in fiscal sponsorship activities (e.g., proposal submissions, reporting, fulfillment of contractual obligations, maintaining IRS status) may not apply as a lead applicant/sponsoring organization. The sponsoring organization or institution submitting a proposal to Humanities Montana is considered the recipient of record and assumes all programmatic, financial, and legal responsibilities associated with the award, including adherence to, and compliance with, federal regulations and the terms and conditions of the award.

For questions regarding fiscal sponsorship please contact our grants manager at (406) 243-6067 before submitting this application.

In 2,000 characters or less (including spaces and punctuation), describe the sponsoring organization. Include its history, purpose, funding status, and governance. *If possible, please include a link to your organization's website.* 

Character Limit: 2000

## Project personnel\*

In 4,000 characters or less (including spaces and punctuation), describe project leadership and primary project personnel and their relevant qualifications. Include consulting scholars, speakers, etc.

Character Limit: 4000

# Part 4 - Budget, Cost Share, & Fiscal Management

#### **Budget Instructions**

Humanities Montana requires a one-to-one match for all grants. If you request \$4,000 you must match that amount with another \$4,000 either in cash or in-kind value, i.e. the value of your time (not compensated for by the grant), equipment, or office space.

You may complete the table below or upload a copy (pdf, doc,docx,xlsx) of your budget.

For more information regarding eligible expenses, please refer to the regular grant guidelines and FAQs, or contact our grants manager at (406) 243-6067.

\*To learn more about calculating the value of volunteer time, please refer to the Independent Sector website for guidance.

\*Before listing personnel expenses, please identify any potential conflicts of interest such as HM board members serving as contracted scholars/advisors.

## Proposed Budget\* (Table Option)

**Instructions:** Select expense categories from the drop-down menu, type in a brief description of the expense, and enter the relevant amount.

#### Examples:

Personnel - Speaker honoraria - HM Funds Requested = \$500 Personnel - Staff salaries - Other Cash Income = \$5,000 Project Activity - Facility Rental - In-Kind Contribution = \$800

If you are supported through other funders, please include the name of the funder in the description.

#### Example:

Personnel - Photographer (MT Film Office) - Other Cash Income = \$9,000

If you have questions, please contact our grants manager at (406) 243-6067.

Use this table to outline your proposed project expenses including cost share (in-kind and cash income from other funding sources).

Expense Category	Description	Humanties Montana Funds Requested	In-Kind Contributions	Other Cash Income

		_

#### Proposed Budget\* (Upload Option)

If you prefer to upload a copy of your proposed budget to this application, use this link to access our budget form and follow these steps:

- 1. Download the Excel or Word version of the budget form.
- 2. Revise to reflect your proposed project budget.
- 3. Save as xlsx, doc, docx, or pdf
- 4. Upload the completed budget form below.

File Size Limit: 5 MB

## A. Humanities Montana Funds Requested\*

Enter the amount requested from Humanities Montana. *This figure must match the total funds requested listed in the table above or in your uploaded budget form.* 

Character Limit: 20

# B. Project cost-share In-Kind Contributions\*

Enter the amount of in-kind project cost share, such as the value of equipment, time, donated space, etc. *This figure must match the total funds requested listed in the table above or in your uploaded budget form.* 

Character Limit: 20

# C. Project cost-share Other Cash Income\*

Enter the projected amount of funds from other sources used as project cost-share. *This figure must match the total funds requested listed in the table above or in your uploaded budget form.* 

Character Limit: 20

# A + B + C = Total project cost\*

Please enter the total project cost (HM funds requested + In-Kind + Cash).

Character Limit: 20

#### **Budget Narrative\***

You may write in the box below or attach a pdf, doc, or docx document.

In 4,000 characters or less (including spaces and punctuation), describe each line item in your proposed budget. Address how costs and revenues were estimated or derived. Describe any confirmed or pending funding from other sources. A mix of funds is desirable as an indication of community or other support.

Character Limit: 4000 | File Size Limit: 5 MB

#### Audience fee\*

If you charge a fee, all proceeds must be spent on project-related expenses (see Budget Instructions, Grant Guidelines).

In 1,000 characters or less (including spaces and punctuation) indicate the amount of any fee you are charging, the audience, and how you determined to charge that amount.

Character Limit: 1000

#### Fiscal manager name and title\*

Humanities Montana requires a fiscal manager who is <u>not</u> the project director/applicant. We recommend the fiscal manager be a qualified accountant or bookkeeper. The fiscal manager submits a final financial report at the conclusion of the project. If you are with a university, this is usually someone in your Office of Research and Sponsored Programs.

Character Limit: 250

## Fiscal manager mailing address\*

Character Limit: 250

## Fiscal manager telephone\*

Character Limit: 100

# Fiscal manager email address\*

Character Limit: 100

# Reporting Requirement Acknowledgement\*

Humanities Montana requires all subrecipient organizations to track, account for, and report their expenses as they pertain to this project. If awarded funds, Humanities Montana will require the submission of a final financial report after the project's period of performance. The sponsoring organization is responsible for maintaining and retaining supporting documentation for all reported expenses paid for with Humanities Montana funds for at least 5 years following the project end

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date.

By clicking on this button, the applicant and fiscal agent agree to be responsible for all financial information supplied in financial reports.

#### Choices

Yes, I agree.

# Part 5 - Additional Information, Attachments, & Certifications

## Letters of support (optional, but recommended)

Upload all letters of support in a combined file (pdf,doc,dox).

File Size Limit: 5 MB

## Approval and certification of sponsoring organization\*

This application is not considered complete until Humanities Montana receives this letter of approval certifying full compliance with federal legislation regarding nondiscrimination, debarment from participation, research misconduct, and other matters. These regulations are here.

This letter must be signed by the sponsoring organization's executive director/CEO.

Download, print, sign, scan, and upload or mail your sponsoring organization's CEO's letter of approval and certification. Please use our CEO Approval & Certification template form.

File Size Limit: 5 MB

# Authorizing Official\*

The authorizing official is the person authorized by your organization to approve requests for federal financial assistance, provide fiscal oversight for this project, and acknowledge the terms and conditions of entering into a subaward partnership agreement with Humanities Montana for the purpose of carrying out project activities. This is typically the organization's executive director/CEO.

Enter the Authorizing Official's full name and title.

Character Limit: 50

# Authorizing Official E-Mail Address\*

Character Limit: 100

# Unique Entity ID (UEI)\*

Humanities Montana cannot administer subawards to organizations without UEIs. The <u>Unique</u> <u>Entity ID (UEI)</u> is a 12-character alphanumeric ID assigned to an entity by **SAM.gov**.

For any questions about this requirement, please contact our grants manager at (406) 243-6067.

#### Enter your 12-character alphanumeric UEI.

Character Limit: 12

#### Employer Identification Number (EIN)\*

An <u>Employer Identification Number (EIN)</u> is also known as a Federal Tax Identification Number and is used by the IRS to identify a business entity. The EIN you provide in this space should match the EIN listed on your organization's **Form W9**.

#### Enter your 9-digit EIN below.

Character Limit: 9

#### Form W9\*

**Please upload** a pdf copy of your organization's most recent **Form W9**. To learn more, visit the IRS website.

File Size Limit: 5 MB

## Applicant/Project Director electronic signature\*

By typing your name below, you indicate that this application is complete and true to the best of your knowledge.

Character Limit: 250

Choices

**Choices** 

Character Limit: 1